

# How to use this resource

**Housing process buckets** are a handy visual method to help your team see how far clients have made it in the process and brainstorm the next action that will progress them toward housing.

This deck will help you facilitate your case conferencing meeting using process buckets so that you can identify the most important housing-focused action for each client at each meeting.

**FOR EVERY MEETING:** Update all counts on slide 5. Fill in names on slides 6-8.

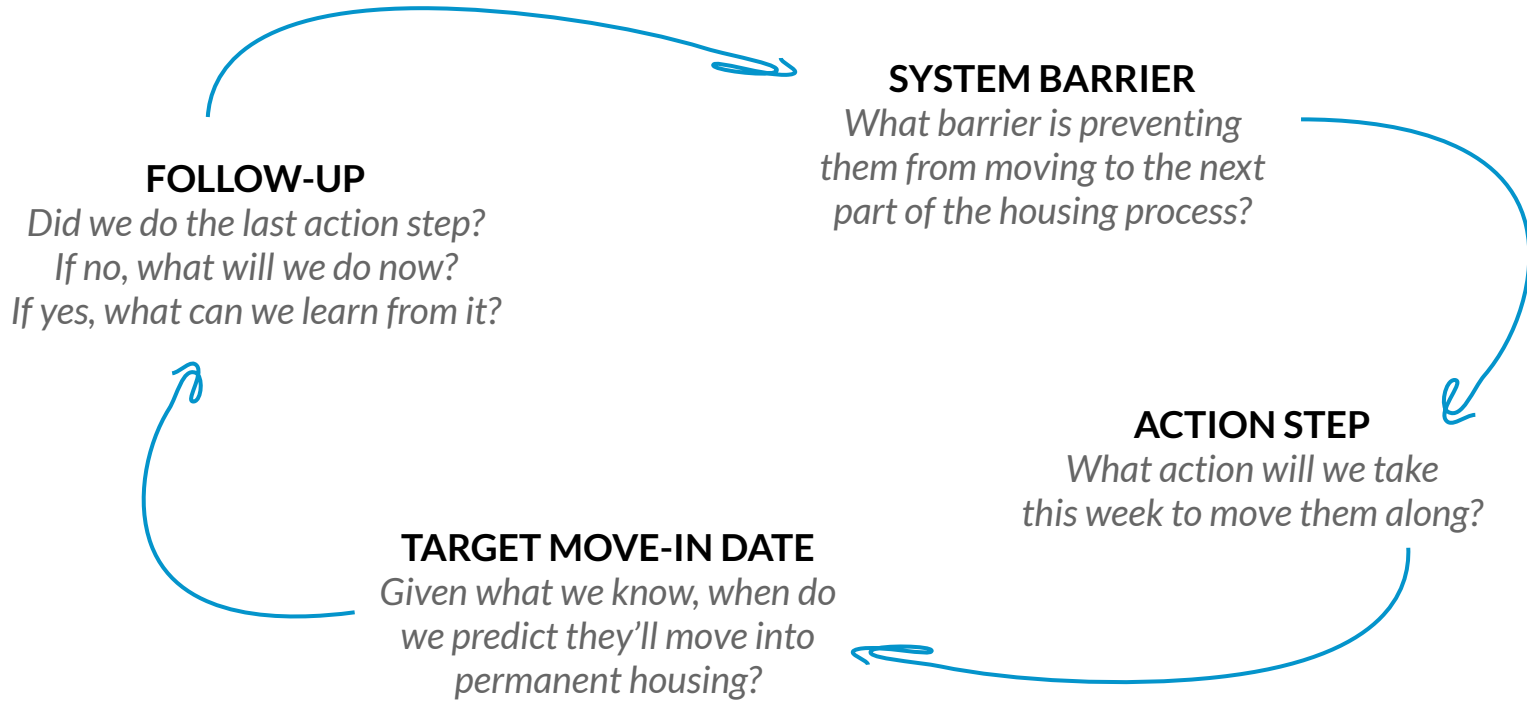
**FOR YOUR FIRST USE:** Introduce the concept of housing process buckets to your team. Slide 3 illustrates the questions you'll discuss for each client, no matter where they are in the housing process. Slide 4 introduces the buckets as a way to visualize your housing process. Customize the bucket labels to fit the scope and objectives of your meeting, if needed. In subsequent meetings, you can delete slides 3-4.

The background is a stylized illustration of a city scene. It features a light blue sky with a large white sun or moon. In the foreground, there are several buildings: a light blue building with a red roof and a white archway, and a taller orange building with a white archway. A large green tree with a dark trunk is positioned in the middle ground. On the top ledge of the orange building, a person in a white shirt and blue pants is pointing towards the left, with a smaller child in an orange shirt standing next to them. A street lamp is visible on the right side of the orange building.

# Case Conferencing by Process Buckets

[Your Community Name] — [Your Meeting Title or Target Population]

# How we'll generate actions for each client



# One way to look at our housing process

IDENTIFICATION

## ASSESS

*To advance clients to the next bucket:*

- Complete assessment

## MATCH

*To advance clients to the next bucket:*

- Match to resource, program, or housing plan

## NAVIGATE

*To advance clients to the next bucket:*

- Locate housing and get moved in

MOVE IN

# <Population> counts this week

IDENTIFICATION

## ASSESS

To advance clients to the next bucket:

- Complete assessment

**2 clients**

## MATCH

To advance clients to the next bucket:

- Match to resource, program, or housing plan

**3 clients**

## NAVIGATE

To advance clients to the next bucket:

- Locate housing and get moved in

**15 clients**

MOVE IN

Functional zero threshold:

7

# Clients needing assessment this week

## ASSESS

- Name 1
- Name 2
- Name 3
- Name 4
- Name 5
- Name 6
- Name 7
- Name 8

*What actions will we test this week to get them assessed and moved to the next bucket?*

## MATCH

# Clients needing match this week

## MATCH

- Name 1
- Name 2
- Name 3
- Name 4
- Name 5
- Name 6
- Name 7
- Name 8

*What actions will we test this week to get them matched to a program, resource, or housing plan and moved to the next bucket?*

## NAVIGATE

# Clients needing navigation this week

## NAVIGATE

- Name 1
- Name 2
- Name 3
- Name 4
- Name 5
- Name 6
- Name 7
- Name 8

*What actions will we test this week to help them locate housing and move in?*

MOVE IN