

Welcome



Our Agenda

- 1. Introductions and Welcome
- 2. Building a Balanced Project Portfolio of Interventions and Investments
- 3. Q+A/Dialogue
- 4. (if time allows) Tool Spotlight
- 5. Closing

Introductions







Aleya Martin Sr. Project Manager



Lauran Hardin Faculty Coach



Catherine Craig Faculty Coach



Anna Bialik Improvement Advisor



Meg Arsenault Senior Manager



Participating Pilot Teams



Introductions: Chat Waterfall

Please chat in:

- Name
- Community
- Organization
- What is your favorite summer treat?



Our Aim

Over the course of this 2 year Pilot initiative, pilot teams will have made measurable progress toward ending chronic homelessness, with a focus on building racially equitable systems.

Our Journey Together in the Pilot



Important Dates

- June 23 & 24, 1:30 pm 4:45 pm ET / 10:30am-1:45pm PT
 Healthcare X Homelessness Pilot Workshop 2
- July 28, 2:00pm 3:00pm ET / 11:00am 12:00pm PT
 All Pilot Site Call
- Pilot Site Team Coaching calls continue
 - Will move to monthly calls post-workshop

Building a Balanced Project Portfolio of Interventions and Investments



Why have a Portfolio of work?

Diversity & Integration

The new and improved system requires new ideas from a variety of places.

Interdependence & Alignment

No single initiative, change idea, or set of unaligned projects will likely be enough to produce <u>population-level results</u>.

Manage Complexity

For complex adaptive change such as this, we are working on multiple processes in different parts of the system.

Parsimony

With so many opportunities for improvement, the urge to set too many goals and under-resource them will be strong.



Embracing a Portfolio Approach

- Portfolios depend on understanding your population and how it is segmented.
- Your portfolio will be informed by a broad view of what you and other partners can do (consider the whole system).
- Your portfolio represents your best theory of what will lead to results.
 It can and should be rebalanced as you learn more about your population.
- There's a lot in your portfolio already.



Attributes of an Effective Portfolio of Projects and Investments

- Risk matches the goals
- Diversified
 - Long term, short term, big bets, quick wins, <u>both</u> improvement projects as well as investments (in capacity, data, etc.)
- Periodically rebalanced with new insights



Creating a Balanced Portfolio

- A balanced portfolio will have a blend of:
 - Quick wins
- & big bets
- Existing programs & new work
- Projects within HC system & cross-sector work
- Activity across at least 3 of the 5 pillars of the Theory of Change



Clarity of Purpose

- Identifying a portfolio of high-leverage projects will help to:
 - Clarify roles among QI team members
 - Identify needed partners in and outside of healthcare
 - Suggest approaches to effective governance:
 - Who needs to make decisions?
 - What entities will clear the path for implementation?
 - What groups will carry out interventions?
 - Identify realistic starting points for data sharing
 - What data do we need to coordinate care around the first ten people in chronic homelessness?
 - What aggregate data could be illuminating to us and our partners?



Project Selection





Theory of Change (ToC)

Commitment

Build sustained belief in and commitment to ending homelessness at the population level

Inflow

Prevent the inflow of individuals into chronic homelessness

Purpose:

Health care organizations will make a meaningful, measurable and transformative contribution to end chronic homelessness across a community.

Governance

Establish shared language and mechanisms for collaboration, measurement and governance

Financing

Establish and build upon financial mechanisms aligned to reducing and ending chronic homelessness

Housing placements

ncrease housing placements and retention rates for those experiencing chronic homelessness

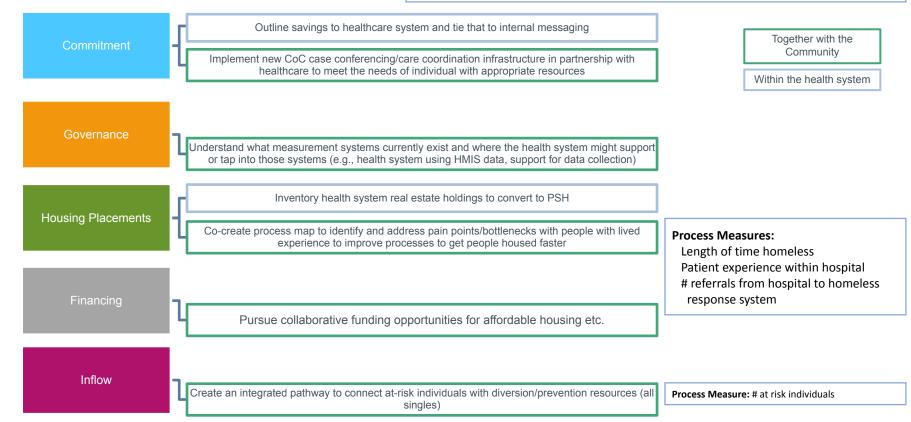


A Sample Pilot Site Portfolio

Overall Pilot Team Aim:

Reduce chronic homelessness by 75% from May baseline by Dec 31, 2022, with a focus on building racially equitable systems

Outcome Measure: # of active chronic homeless



Putting pen to paper

- What is already in your portfolio (health system, local government, CoC, social sector)?
- Where are there gaps?
- Where can we redesign, better align, coordinate, and build capacity?

 What are your 5 highest leverage ideas for how to end chronic homelessness in your community?



Q+A / Discussion



Tool Spotlight



The Work

- This work requires us to take a disciplined approach to collaboration to improve outcomes of people experiencing chronic homelessness.
- System improvements will allow us to focus on other subpopulations of people experiencing homelessness in the future.
- For now, our focus is targeted on those experiencing chronic homelessness and individuals who are at risk of becoming chronically homeless.

What does it mean to be "Chronically Homeless"?

Chronic homelessness is defined as someone who:

- Has a disabling condition (such as, serious mental illness, diagnosable substance use disorder, PTSD, cognitive impairment, physical or developmental disability, chronic physical illness), and
- Is currently homeless and has experienced homelessness for **at least a year** or has had four occasions of homelessness within a three year period (that total one year), and
- Lives in a place not meant for human habitation, a safe haven, emergency shelter or in an institutional care facility (less than 90 days).

How would a healthcare system know if someone is chronically homeless?

- Healthcare systems can learn who is identified as chronically homeless
 in your market by reviewing the by-name List of chronically homeless
 individuals that is managed by the local Built for Zero (BfZ) team.
- The local BfZ contact person is: _____ (Name/email/phone)

Spectrum of Homelessness

Housing Instability takes many forms, including:

- Facing Eviction
- Couch-surfing or living doubled-up
- Staying is shelter, or in a place not meant for human habitation for less than a year
- Experiencing Chronic Homelessness once a person experiences chronic homelessness, it is unlikely that they will self resolve their episode of homelessness without system support.

Local Resources

People Experiencing	Local Resource Contact
Chronic Homelessness	
Couch-surfing/Doubled-up	
Facing Eviction	
Experiencing homelessness for less than one year	
Families with children	

Closing



Next Steps

- Community Pilot Teams will have draft of their portfolio of projects by workshop 2 (June 23 & 24)
- There will be an opportunity at the workshop to share the portfolio of projects selected across pilot sites
- Coaching calls over the next few weeks will continue to support reach pilot team to
 - 1) Finalizing their aim for the pilot
 - 2) Draft projects including process measures

Important Dates

- June 23 & 24, 1:30 pm 4:45 pm ET / 10:30am-1:45pm PT
 Healthcare X Homelessness Pilot Workshop 2
- July 28, 2:00pm 3:00pm ET / 11:00am 12:00pm PT
 All Pilot Site Call
- Pilot Site Team Coaching calls continue
 - Will move to monthly calls post-workshop

Questions

Faculty Coaches

- Washington County, Bakersfield, Anchorage
 - Lauran Hardin (IHI)
 lhardin@camdenhealth.org
 - Anna Bialik (BFZ)
 abialik@community.solutions
- Sacramento, Chattanooga
 - Catherine Craig (IHI)catmcraig@gmail.com
 - Anna Bialik (BFZ)
 abialik@community.solutions

General

- Catherine Mather (IHI) cmather@ihi.org
- Meg Arsenault (Community Solutions/BFZ)
 marsenault@community.solutions

